



BUSINESS LINE OF CREDIT DOCUMENTS CHECKLIST

Client Information

- Client Photo ID (No Health Card)
- SIN Number
- Phone Number and Email Address
- Number of Dependents- if any, provide CCB Statement
- Void Cheque for the mortgage payment

Employment Documents- If Self-Employed

- Articles of Incorporation or Master Business Licence
- Business HST number (if applicable)
- Notice of Assessments- Recent 2 years
- Last 3 Months Bank Statements
- Business Financials (if available)

Existing Properties

- Current Dated Mortgage Statement - all the properties owned
- Current Year Property Tax Bill - all the properties owned
- Rental Agreements - for rented properties